



2009-2010 INDEPENDENT STUDENT (AND SPOUSE) ASSET INFORMATION WORKSHEET

Student Name

Banner Number

The Student Financial Aid Office at Kent State University completed the initial review of your 2009-2010 Free Application for Federal Student Aid (FAFSA) and found incomplete or discrepant information regarding student assets. Please complete and return this form to the address listed below.

THE PROCESSING OF YOUR FINANCIAL AID ELIGIBILITY WILL STOP UNTIL THIS FORM IS COMPLETED AND RETURNED

Please state the net worth of all assets as of the date you originally completed the FAFSA. Net worth equals current value of the asset minus debt owed on that asset. Include information for both student and spouse if you are married.

What is the net worth of your (and spouse's) current investments? Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, college savings plans (529 and pre-paid tuition credit programs) owned by the student installment and land sale contracts (including mortgages held), commodities, etc. Do not include the value of life insurance policies, retirement plans, pension plans, annuities, non-educational IRA's, Keogh plans etc. The value of education IRA's must be included.

What is the net worth of your (and spouse's) business? (include land, buildings, machinery, equipment, inventory, etc.)

Is the business owned and controlled by the student or the student's spouse? Circle One Yes No

Does the business employ less than 100 full-time employees? Yes No

What is the net worth of your (and spouse's) investment farm? (don't include a farm that you live on and operate)

What was your (and spouse's) total current balance of cash, savings, and checking accounts, as of the day you completed the FAFSA?

Statement of Certification: My signature certifies that the information provided above is true. I agree to provide proof of the information if requested.

Student's Signature

Date

Spouse's Signature

Date

Student Financial Aid P.O. Box 5190 • Kent, OH 44242-0001 330-672-2972 • Fax: 330-672-4014 • www.sfa.kent.edu