



2009-2010 DEPENDENT STUDENT ASSET INFORMATION WORKSHEET

Student Name

Banner Number

The Student Financial Aid Office at Kent State University completed the initial review of your 2009-2010 Free Application for Federal Student Aid (FAFSA) and found incomplete or discrepant information regarding student assets. Please complete and return this form to the address listed below.

THE PROCESSING OF YOUR FINANCIAL AID ELIGIBILITY WILL STOP UNTIL THIS FORM IS COMPLETED AND RETURNED

Please state the net worth of all assets as of the date you originally completed the FAFSA. Net worth equals current value of the asset minus debt owed on that asset.

- What is the net worth of your current investments?
Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Do not include the value of life insurance policies, retirement plans, pension plans, annuities, non-educational IRA's, Keogh plans etc. Do not include the value of tuition savings plans (529 college saving plans or pre-paid tuition plans) that are owned by the parent or the student. Education IRA's must be included.
What is the net worth of your business? (include land, buildings, machinery, equipment, inventory, etc.)
Is the business owned and controlled by the student?
Does the business employ less than 100 full-time employees?
What is the net worth of your investment farm? (don't include a farm that you live on and operate)
What was your total current balance of cash, savings, and checking accounts, as of the day you completed the FAFSA?

Statement of Certification: My signature certifies that the information provided above is true. I agree to provide proof of the information if requested.

Student's Signature

Date

Student Financial Aid
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330-672-2972 • Fax: 330-672-4014 • www.sfa.kent.edu